

CLIENT

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Submits: a) Investment Authorization, b) Copy of LLC Operating Agreement showing your IRA's ownership interest as: "Madison Trust Company, Custodian FBO [Your name & MTC Account #]", c) Documents certifying formation of the entity, and d) Evidence that the entity is in good standing.

MTC

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Signs the Operating Agreement as an owner/member, issues a check or wire from your IRA to the LLC in the amount specified in your Investment Authorization, and then mails or emails the signature page of the Operating Agreement back to the LLC Manager.