

YOU

1

Submit: a) Investment Authorization and b) Investment Summary along with a completed and signed Subscription Agreement/Application.

MTC

2

We add our seal and signature to the Subscription Agreement/Application, issue a check from your IRA to the Investment Sponsor in the amount specified in your Investment Authorization, and then mail the check along with the Subscription Agreement/Application to the Investment Sponsor.

INVESTMENT
SPONSOR

3

Accepts the investment by counter-signing the Subscription Agreement/Application and mailing it back to MTC.

Important Note: The investment must be titled "Madison Trust Company, Custodian FBO [Your name & MTC account #]"