

YOU

1

Submit: a) Investment Authorization, b) Articles of Organization, c) EIN, and d) Operating Agreement.

MTC

2

Reviews the Operating Agreement for compliance, signs it, issues a check from your IRA to the IRA LLC in the amount specified in your Investment Authorization, and then mails the check along with the signature page of the Operating Agreement to you.

YOU

3

Open a bank account for your IRA LLC and deposit the check.