

YOU

1

Go to the precious metals dealer of your choice (in person or online) and choose the precious metals that you wish to purchase, and have the dealer prepare an invoice including shipping charges.

YOU

2

Submit: a) an Investment Authorization, and b) the invoice.

MTC

3

a. Creates a sub-account for your IRA at Delaware Depository.
b. Sends a check or wire to your precious metals dealer for the amount stated in the invoice.

PRECIOUS
METALS DEALER

4

Upon receipt of the funds, they ship the precious metals to Delaware Depository.

DELAWARE
DEPOSITORY

5

Upon receipt of the metals, they send a detailed confirmation to MTC.

*** Important Notes:**

1. The following is a list of Precious Metals that are allowed to be held in an IRA:
<https://www.madisontrust.com/forms/Precious%20Metals.pdf>
2. The invoice must be issued to "Madison Trust Company, Custodian FBO [Your name & MTC account #]"
3. All precious metals are to be shipped to:
Delaware Depository Service Company
3601 North Market Street
Wilmington, DE 19802