

CLIENT

1

Submits: a) Transfer Authorization, b) Copy of recent account statement from current Custodian, c) IRA to IRA LLC Transfer form (this can be sent later in the transfer process).

MTC

2

a. Opens a sub-account for the client at Delaware Depository.  
b. Forwards the Transfer Authorization to the client's current Custodian requesting that they transfer the precious metals into our Delaware Depository account F/B/O the client.

CURRENT  
CUSTODIAN

3

a. If the metals are already being held by Delaware Depository, they simply request Delaware Depository to transfer the client's sub-account to MTC's master-account.  
b. If the metals are being held at a different depository, they need to have the metals shipped to Delaware Depository.

DELAWARE  
DEPOSITORY

4

Upon receipt of the metals, they send a detailed confirmation to MTC.

### FOR ALL AMERICAN EAGLE COINS:

MTC

5

Requests that Delaware Depository ship the American Eagle coins directly to the client's IRA LLC.

### FOR ALL OTHER ACCEPTABLE IRA COINS:

CLIENT

5

Opens an account at Delaware Depository in the name of the IRA LLC.

MTC

6

Requests Delaware Depository to transfer the coins from the client's sub-account at MTC to the IRA LLC's newly created account.