

CLIENT

1

Submits: a) Transfer Authorization, b) Re-registration Confirmation (Custodial Version), and c) Copy of recent account statement from current Custodian.

MTC

2

a. Forwards the Transfer Authorization to the client's current Custodian requesting that they transfer this asset to MTC.  
b. Forwards the Re-registration Confirmation to the Investment Sponsor.

CURRENT  
CUSTODIAN

3

Sends confirmation to MTC that they transferred the asset to MTC.

INVESTMENT  
SPONSOR

4

Signs the Re-registration Confirmation and mails it back to MTC.