



Use this form when transferring a secured or unsecured note.

Please complete and submit this form via one of the following methods:

Mail: Madison Administration Company, One Paragon Drive Suite 275, Montvale, NJ 07645 · Fax: (845) 947-1212 · Secure Upload: www.madisontrust.com/uploads
EIN: 46-4377943

A. ACCOUNTHOLDER INFORMATION

Accountholder name _____ MTC account number _____ Today's date _____

B. LENDER IDENTIFICATION

Name of current custodian FBO the Accountholder _____ Address _____

C. LOAN INFORMATION

Date of loan _____ Amount of loan _____ Interest rate _____

Payment schedule (monthly, quarterly, etc.) _____ Payment amount _____ Breakdown of principal and interest _____

Maturity date _____ Current principal balance of loan _____ This loan is: current in default

Other details _____

D. BORROWER IDENTIFICATION

Name of borrower _____ Address _____

E. REQUEST BY ACCOUNTHOLDER

I, the Accountholder named in Section A above, hereby request that this note be assigned from my current IRA custodian to Madison Trust Company as custodian.

Signature _____ Date _____



MADISON TRUST COMPANY

F. ACKNOWLEDGMENT BY CURRENT CUSTODIAN

The entity named in Section B above, hereby assigns its interest as custodian in the above referenced and attached Note to Madison Trust Company as custodian for the benefit of the IRA of the accountholder listed in Section A above:

Name Title Signature Date

G. FURTHER ASSIGNMENT (if applicable)

Madison Trust Company as Custodian for the benefit of the IRA of the individual named in Section A above further assigns our interest in the above referenced and attached Note to

_____.

Name Title Signature Date

H. ACKNOWLEDGMENT BY BORROWER

The borrower acknowledges that all future payments should be as follows:

1. Payable to: Madison Trust Company FBO Accountholder Name/Account #
Mailing Address: One Paragon Drive, Suite 275, Montvale, NJ 07645

2. Other: Payable to: _____

Mailing Address: _____

Name Signature Date