

Please complete and submit this form via one of the following methods:

Mail: Madison Administration Company, 21 Robert Pitt Drive, Suite 201, Monsey, NY 10952 **Fax:** (845) 947-1212 **Secure Upload:** www.madisontrust.com/uploads

EIN: 46-4377943

A. ACCOUNTHOLDER INFORMATION

Accountholder name _____ MTC account number _____ Today's date _____

B. CURRENT INVESTMENT SPONSOR INFORMATION

Company name _____ Contact person _____
Telephone number _____ Fax number _____ E-mail address _____
Address _____ City _____ State _____ ZIP _____

C. INVESTMENT INFORMATION

Name and ID number of investment _____
Type of investment _____ Number of units/shares owned _____ Value per unit/share _____
Total current value of investment _____ Effective date of transfer _____

D. CURRENT INVESTOR INFORMATION

Name of current custodian FBO the accountholder _____ Address _____

E. ACKNOWLEDGMENT BY ACCOUNTHOLDER

I, the accountholder named in Section A above, confirm that the investment identified in Sections B and C is currently owned on my behalf by the custodian identified in Section D above, and I am requesting the entity named in Section B above to transfer that investment ownership interest to Madison Trust Company Custodian F/B/O my IRA.

Name _____ Signature _____ Date _____

F. AGREEMENT OF INVESTMENT SPONSOR

The entity identified in Section B above hereby agrees to transfer of ownership from the designation in Section D above to Madison Trust Company, Custodian F/B/O the IRA of the accountholder named in Section A above. Additionally, this entity agrees that all future proceeds and tax documents from the transferred investment will be forwarded to Madison Trust Company as Custodian.

Name _____ Title _____ Signature _____ Date _____