



How to Invest with a Self-Directed IRA at Madison Trust

Are you interested in investing in alternative assets beyond Wall Street? With a Self-Directed IRA you can invest in real estate, promissory notes, private businesses, and more in a tax-advantaged retirement account.

Investing with a Self-Directed IRA is a simple three-step process.



Open

Open a Self-Directed IRA with Madison Trust by completing our easy [online application](#).



Fund

Fund your Self-Directed IRA by transferring or rolling over all - or a portion of - your funds from a previous retirement account, such as an IRA or 401(k), or by making an initial contribution.



Invest

Instruct Madison Trust to send your IRA funds by writing a check or sending a wire directly to your investment.

 [Open a Self-Directed IRA](#)

Ready to Start Investing in Your Future?

Reach out to our team, and a dedicated Self-Directed IRA Specialist will guide you through the set-up process and answer any questions you may have.

 [Start a Conversation](#)



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