



GOLDEN OPPORTUNITIES:

INVESTING IN PRECIOUS METALS WITH A SELF-DIRECTED GOLD IRA



WHAT IS A SELF-DIRECTED GOLD IRA?

ALSO KNOWN AS A “SELF-DIRECTED PRECIOUS METALS IRA”

A “**Self-Directed Gold IRA**” is another name for a Self-Directed IRA, or Individual Retirement Account, that you can use to invest your retirement funds. While you would receive the same tax advantages as a standard IRA, the big difference is what you can invest in.

With a standard IRA, you can invest in stocks, bonds, and mutual funds. With a Self-Directed Gold IRA, you can expand beyond Wall Street products and invest in alternative assets like gold or other precious metals.



WHAT ARE THE BENEFITS OF INVESTING IN GOLD/PRECIOUS METALS?



HEDGE AGAINST INFLATION

Throughout history, when the dollar's buying power decreases, gold's value tends to increase in response. This is why many investors tend to flock to gold during periods of inflation.



VALUE THROUGHOUT HISTORY

Taking a look back in time, gold has historically kept its value. In addition, many see gold as a way they can pass on their family wealth to the next generation.



DIVERSIFY, DIVERSIFY, DIVERSIFY!

Gold can be an excellent asset to invest in to diversify your retirement portfolio because it tends to increase in value when stocks' and bonds' value falls and vice versa.

WHAT TYPES OF PRECIOUS METALS ARE ALLOWABLE IN A SELF-DIRECTED GOLD IRA?

With Madison Trust's Self-Directed Gold IRA, you can invest in several types of metals, including gold, silver, platinum, and palladium. It's important to note that each of these metals has certain fineness requirements as per the Internal Revenue Code:

- ✓ **Gold: 99.5% pure**
- ✓ **Silver: 99.9% pure**
- ✓ **Platinum: 99.95% pure**
- ✓ **Palladium: 99.95% pure**



HOW TO INVEST IN PRECIOUS METALS WITH A SELF-DIRECTED GOLD IRA

1

Open a Self-Directed IRA with Madison Trust, and fund your account.

2

Open an account online with Fidelity, a Delaware Depository Company.

3

Visit Fidelity's Products & Prices page to pick what you'd like to invest in and call to lock in your price.

4

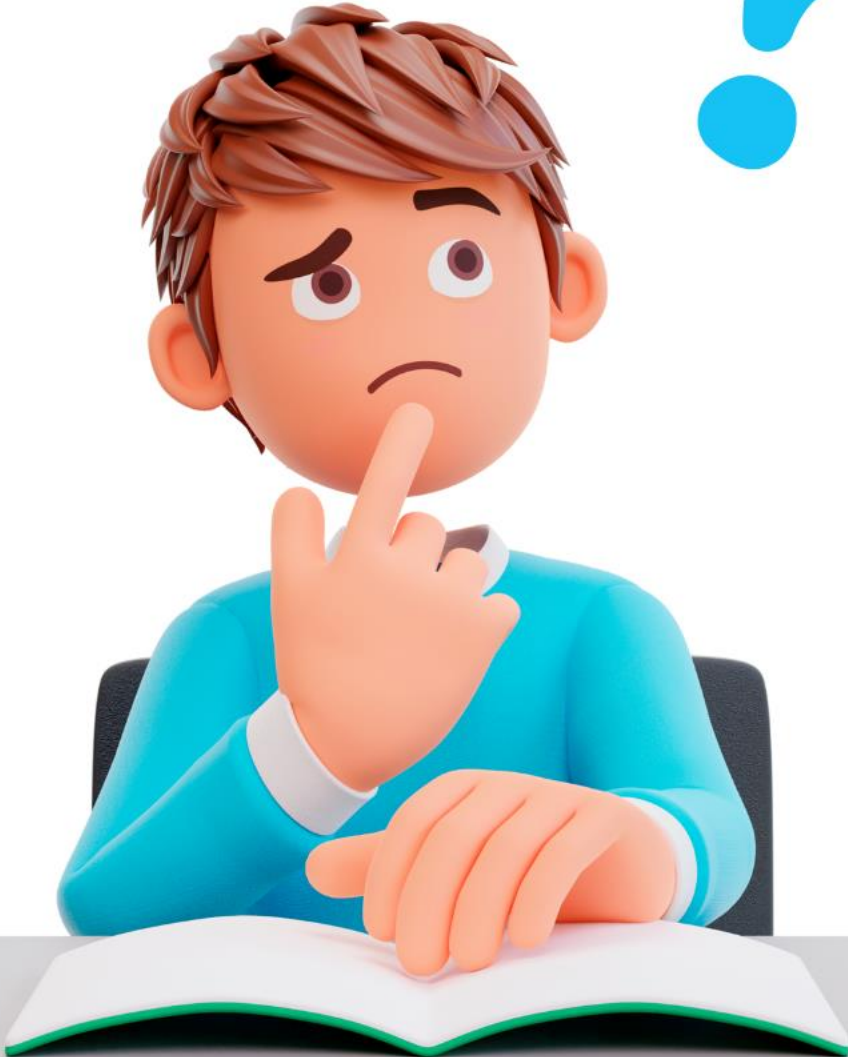
Fill out the Trade Confirmation from Fidelity & Investment Authorization Form from Madison Trust.

5

Madison Trust wires your funds directly to Delaware Depository.

6

Delaware Depository securely stores your precious metals.



What Questions Do You Have about Precious Metals Investing?

Contact Us



Daniel Gleich
President & CEO



Will Osborne
Account Executive



wosborne@madisontrust.com



(845) 947-1717

madisontrust.com

Madison Trust is a passive custodian and therefore, does not give legal, tax, or financial advice. Please consult with your tax advisor before making any investment decisions.